

2866 Leechburg Road  
Lower Burrell, PA 15068  
(724) 337-9064

**Kaminski & Co.** 601 Allegheny River Blvd.  
Verona, PA 15147  
(412) 794-8224



**Health Care Questionnaire: Required to be completed!!!**

Name: \_\_\_\_\_ Provider Name: \_\_\_\_\_  
Phone Number: \_\_\_\_\_ Plan #: \_\_\_\_\_

**Part A:** If you're covered by any of the following types of plans, you're considered covered under the health care law and don't have to pay a penalty. Are you covered by any of these plans?

\_\_\_\_\_ Any Marketplace plan, or any individual insurance plan you already have.  
If Marketplace plan, did you receive any type of credit?  No  Yes, how much? \_\_\_\_\_

\_\_\_\_\_ Any employer plan (including COBRA plans, with or without "grandfathered" status)

\_\_\_\_\_ Retiree health plans

\_\_\_\_\_ Medicare

\_\_\_\_\_ Medicaid

\_\_\_\_\_ The Children's Health Insurance Program (CHIP)

\_\_\_\_\_ Tricare (for military service members)

\_\_\_\_\_ Veterans health care programs

\_\_\_\_\_ Peace Corps Volunteers Plans

\_\_\_\_\_ Self-funded health coverage offered to students by universities for plan or policy years that began on or before Dec. 31, 2014

\_\_\_\_\_ (I/MY FAMILY) WAS UNCOVERED THE ENTIRE YEAR. - Go to Part C

Was the entire household covered for all 12 months?  No, Go to Part B  Yes, Stop, Your Finished

**Part B:** Determine which parts of the year each member of your household was covered?

First Name	Last Name	DOB	All Months	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.

If you completed Part B, Stop, your finished.

**Part C:** Exemptions: Goto [www.healthcare.gov/fees-exemptions/exemptions-from-the-fee/](http://www.healthcare.gov/fees-exemptions/exemptions-from-the-fee/) to see if you qualify for an exemption. You can apply for an exemption there or call our office at(724) 337-9064 to obtain a paper application. Once you apply, they will mail you an exemption certificate with your exemption number on it.

If you are not exempt, Go To Part D.

**Part D:** Under the Affordable Care Act, individuals who did not have health insurance for more than three months in 2014 are subject to a tax penalty.

THIS MUST BE PROVIDED WITH YOUR 2014 TAX INFORMATION!!  
We are required to keep this document in your tax folder.